

*"Without DataGrows, firms fall behind.
Work scatters across spreadsheets.
Deadlines slip.
Clients disappear. And trouble is
closer than you think."*

DataGrows

*"That sounds overwhelming.
You don't have to do this alone."*

*"DataGrows is a practice management
system built for accounting professionals.*

*We help you move from chaos to clarity,
step by step.*

*Our team walks the journey with you, so
you feel supported, in control, and ready for
what's ahead."*

Let's move forward together.

"I need clarity and control in my firm."

*"I feel like I am: juggling too
many tasks and deadlines."*

*"I use too many apps, and
none of them work together."*

*"I just want a system
that works with me, not
against me."*

*"I want to feel supported
by a system that
understands me and is
prepared to collaborate
with my needs."*

The Essentials

Unlock & Expand

Peak Performance

Profit Precision

Accountant
explorer



The journey

The Essentials

1



Goal

Learn how DataGrows works and use the core features from day one.



What you'll do

- Set up your firm, clients, and team
- Assign tasks and start working inside the system



Outcome

Stop using spreadsheets and disconnected tools. Confidently manage daily work in DataGrows.



Why this phase matters

This is your foundation. Everything else builds on this.



Pre-Setup required:

- Setup your firm
- Add Clients
- Add your team
- Assign Tasks

Unlock & Expand

2



Goal

Use department specific features to work smarter and reduce manual work.



What you'll do

- Connect CIPC
- Set up directors, members, trustees, and registers
- Learn how different departments use DataGrows



Outcome

You run your firm with clarity, consistency, and fewer errors.



Why this phase matters

This is where your team starts to gain confidence in DataGrows and management starts to gain real oversight.



Setup required

- CIPC Integration
- Directors, Members or Trustees table
- Share Register

Peak Performance

3



Goal

Master advanced features to manage complex work with accuracy and control.



What you'll do

- Use advanced workflows and reports
- Make SARS submissions easier
- Set up automated email reminders and more...



Outcome

You understand how DataGrows supports your full firm, not just basic tasks.



Why this phase matters

This is where you start to embrace the full power of the system and start to see real time saved



Setup required

- SARS API Integration
- Unique Document Templates
- Email Integration
- Unique required documents per entity type

Profit Precision

4



Goal

Save time and gain control over billing, time, and revenue.



What you'll do

- Set up rates and retainers
- Track time accurately
- Generate and post invoices



Outcome

You save hours each month and clearly see what work is profitable.



Why this phase matters

This is where DataGrows starts saving you so much time that it practically pays for itself.



Setup required

- Rates & Retainers
- Accounting System Integration
- Staff Rates
- Recoverable expenses



Simplicity Wins:
One app that does it all.



Local Matters:
*South African focus
creates trust and
cultural fit.*



Responsive Support = Loyalty:
*Fast, human support
builds advocacy.*



Peace of Mind:
*Your firm is in
good hands.*



Shared Ownership:
*Users love contributing
to product evolution.*

 **DataGrows**

***"Accountants start and end their day
in DataGrows.
Because control, clarity, and calm
shouldn't be optional."***

*"It's like a microwave —
quick, reliable, and simple."
— Shaun*

*"It's a buffet — you get everything
you need in one place."
— Lize J*

*"We handle 2,500 clients;
without DataGrows, this
wouldn't be possible."
— Carien*

*"I open DataGrows first thing in the
morning and close it last thing at night."
— Anton*

